

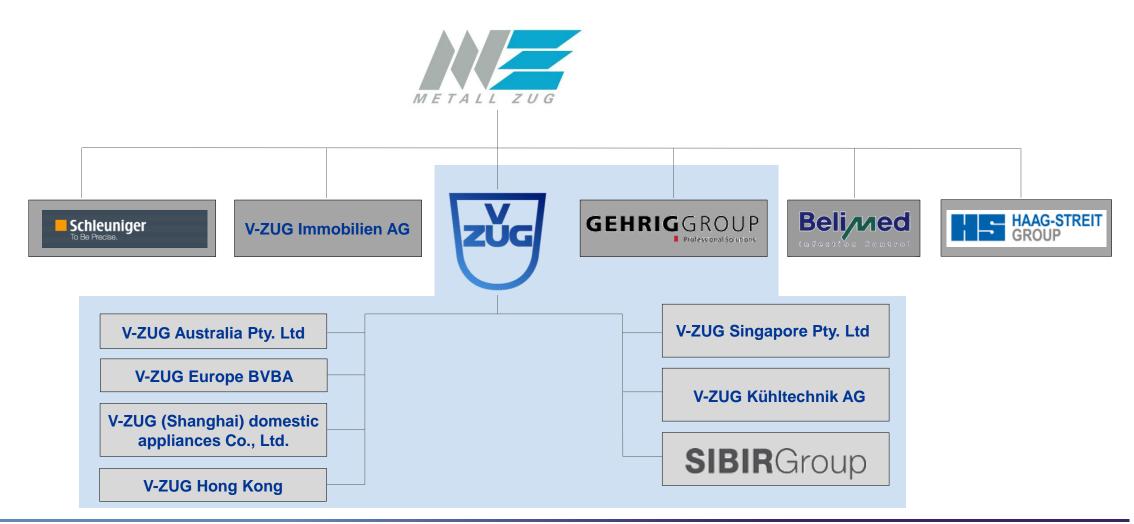
Digitalisierung in einem 100-jährigen Unternehmen

HSLU / Abend der Wirtschaft Horw, 6. November 2018



METALL ZUG GROUP

Division Household



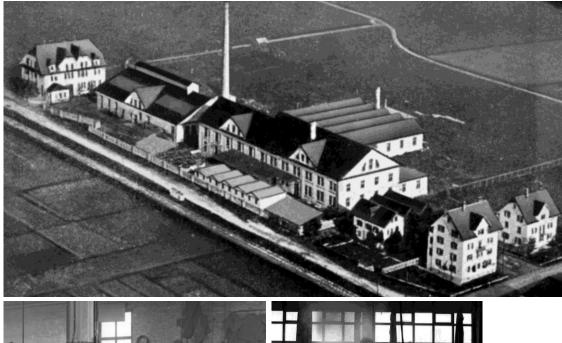
years – a success story

and a state

Company profile | 16 July 2018



100 years – a success story





It began in **1913** with Verzinkerei Zug AG and 39 employees, who galvanised sheet metal products and metal parts.

- V-ZUG has always been run by its owner
- For three generations, the owning family has held the majority of shares
- mission = profitable growth: double-digit EBIT margin to sustain unique DNA

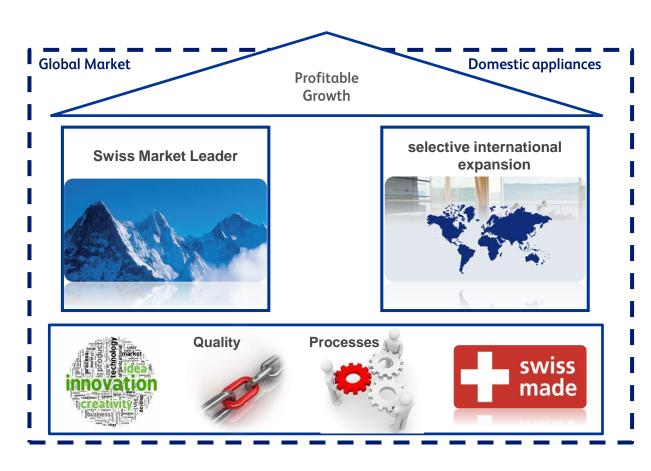
today:

- > 2000 employees (1600 in Switzerland)
- MCHF 600 net sales global in 20 countries



Where to go ...?

We have defined long-term objectives and the owner's full support



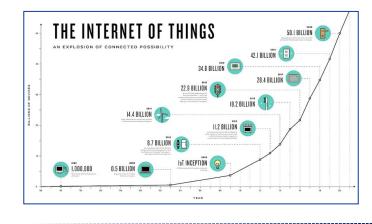
- Maintain the industrie's benchmark profitability for the next generations by long-term focused growth and process initiatives sustaining overproportional investment capabilities in Swiss core competencies.
- Solidify our leadership in the Swiss Market as conditional base for international expansion.
- Expand selectively in focused international markets with high-end products & services leveraging at least 25% of global sales.
- Strengthen and fulfill our core competencies (USPs) such as "Leader in Innovation & Quality" and offering "(Swiss) boutique manufacturing solutions" with highest precision.



Motivation: Why change?

Digitization, Internet of Things, Industry 4.0 – Is this relevant for us?

Connected worlds are becoming standard in all living & working environments





Connectivity is already reality in the world of «white goods»

Digital supported production and development tools are key success factors to stay competitive





SMU do have a starting advantage (lower complexity & less time needed) for implementation of new standards



Motivation: Why change?

Digitization, Internet of Things, Industry 4.0 – Is this effecting us?

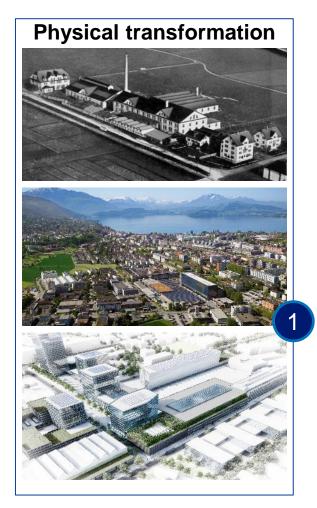




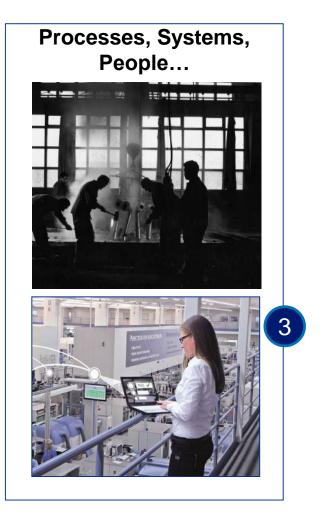


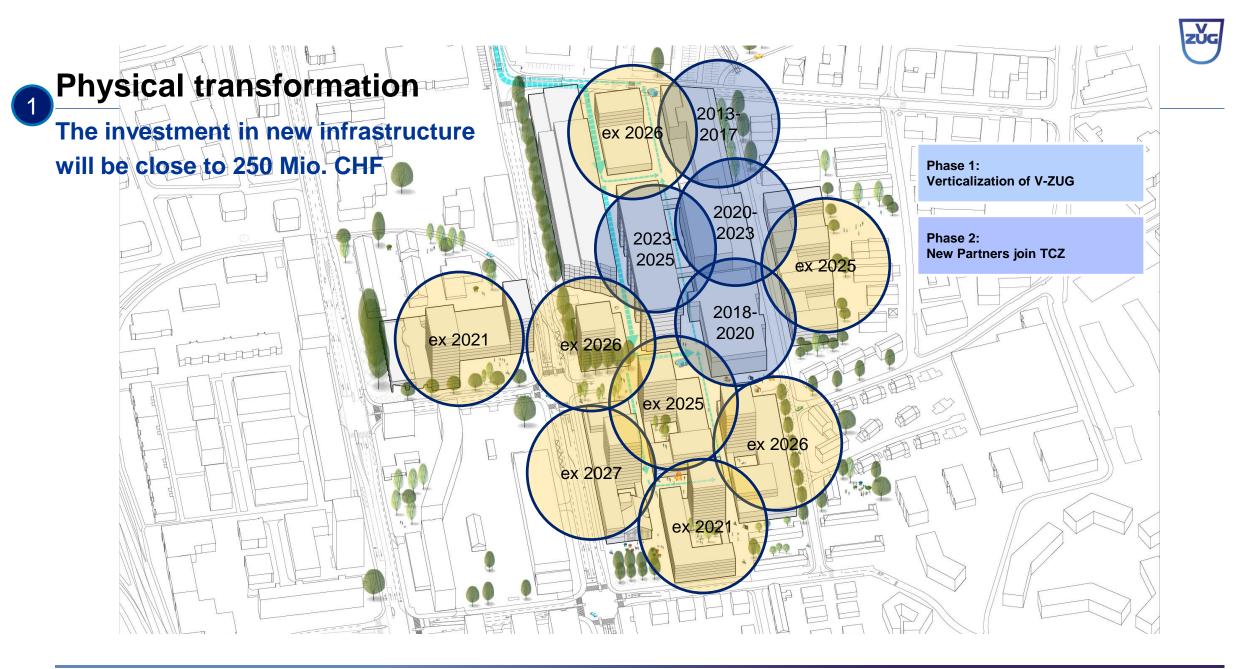
Continuous change has (always) been our recipe of success...

Our dimensions of transformation ...









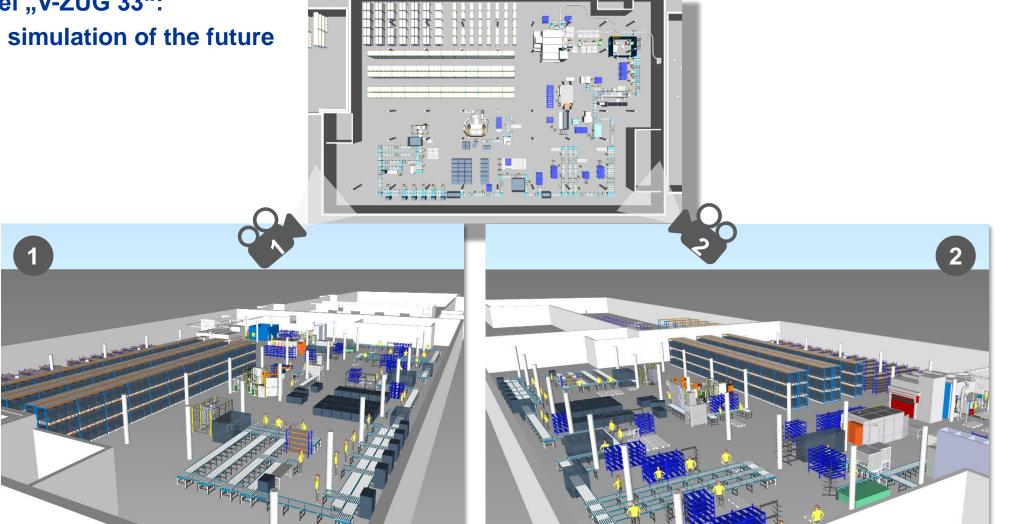


Physical transformation 1 19 optimized material flow is a result of seamless processes and consistent **MISTRAL** information flow ZEPHYR ZENTRAL F ZEPHYR Þ HANGAR



Physical transformation

3D-Model "V-ZUG 33": a digital simulation of the future





Digital transformation

New products & Services



- connectivity: Retro / Line & Future Fit rapid building «eco-systems» (open API)
- DCE digital customer experience direct approach to «C»... more than a product; solutions ... including partners
 DOX digital operational excellence

digital means & tools to optimize our value chain (E2E)

- use instead new offerings to investor / landlord / facility management / and ... user!
- Individual Adaptive products, ...



Processes are (just) people! ③

Changes are always effecting and effected by people: is all about «we can, we may, we want»

Processes, systems, people...





(digital) systems are enablers & solid foundation ...

- replacement of core IT systems (real time system S4 Hana)
- «soil remediation» of internal IT systems (LotusNotes, Windows 2000 ff, ...)
- enable professional internal workflow with cooperative systems (Office 365)
- flexible work / time models , new offerings for mobility
- vitality: increased offering to support individual health and fitness
- ... they need to be supported by ...
- «free spaces»: open innovation, garages, interaction & contact zones, off-sites
- agility»: trained skills & active support (agile methodologies, tools and teams)
- «empowerment»: create and defend «freedom to act»! («meeting free-morning», cross-functional projects, deployment of power, …)

. . .



Processes are (just) people! [©]

Not invented by me? ... collaborating eco-systems are essential for innovation power & the competitive edge

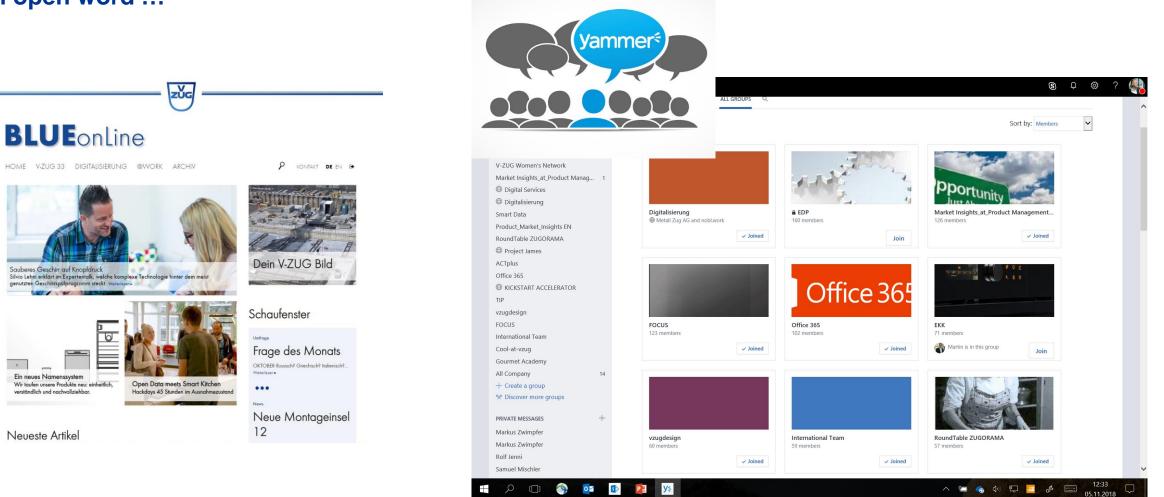


V-ZUG: R&D eco-system (extract only)



Processes are (just) people! ③

an open word ...















Besten Dank für Ihre Aufmerksamkeit.